

Table DF-13: Main features of Regulatory Capital Instruments

Amounts in (₹) million

Item	Particulars	Equity Shares	Tier-I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds
1	Issuer	Corporation Bank						
2	Unique Identifier	INE112A01023	INE112A09067	INE112A09117	INE112A09141	INE112A09158	INE112A08010	INE112A08028
3	Governing law(s) of the instrument	Applicable Indian Laws and Regulatory Requirements						
		Regulatory Treatment						
4	Transitional Basel III rules	Common Equity Tier I	Tier I Bonds				Additional Tier-I Bonds	
5	Post- transitional Basel III rules	Eligible	Ineligible (will be phased out during transition period)				Eligible (Basel III compliant Bonds)	
6	Eligible at solo/group/group and solo	Solo and group	Solo and Group (during transition period)				Solo and Group	
7	Instrument type	Equity Shares	Perpetual Unsecured Non-Convertible Subordinated Tier-I Bonds in the nature of Promissory (IPDI)				Perpetual Unsecured Non-Convertible Subordinated, Taxable, Additional Tier-I Bonds in the nature of Debentures	
8	Amount recognized in regulatory capital (as on 30 th September 2016)	2,294.1	1187.7	1500	500	500	5,000	5,000
9	Par value of instrument	Not Applicable	2,375	3,000	1,000	1,000	5,000	5,000
10	Accounting classification	Shareholders' Fund	Liability (Classified under borrowings in Balance Sheet)					
11	Original date of issuance	05.12.1997, 23.10.2001, 29.03.2011, 22.03.2013, 20.12.2013, 30.09.2015, 31.12.2015, 28.09.2016.	19.01.2009	10.07.2009	11.08.2009	26.08.2009	09.02.2015	24.03.2017
12	Perpetual or dated	Perpetual	Perpetual (Bank is having Call option after the instruments has run for at least 10 years subject to RBI's specified conditions)				Perpetual (Bank is having Call option after the instruments has run for at least 5 years subject to RBI's specified conditions)	
13	Original maturity date	No Maturity	No Maturity					
14	Issuer call subject to prior supervisory approval	Not Applicable	Yes (As mentioned in item no. 12)					
15	Optional call date, contingent call date and redemption amount	Not Applicable	19.01.2019 (At Par)	10.07.2019 (At Par)	11.08.2019 (At Par)	26.08.2019 (At Par)	09.02.2020 (At Par)	24.03.2022 (At Par)
16	Subsequent call dates if applicable	Not Applicable						
	Coupons/ dividends							
17	Fixed or floating dividend/coupon	Not Applicable	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	Not Applicable	9.00%	9.15%	9.05%	9.10%	9.51%	10.28%
19	Existence of dividend stopper	Not Applicable	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully Discretionary	Partially Discretionary				Fully Discretionary	
21	Existence of step up or other incentives to redeem	No	Yes (No incentives to redeem)	Yes (No incentives to redeem)	Yes (No incentives to redeem)	Yes (No incentives to redeem)	No (No incentives to redeem)	
22	Non-Cumulative or Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	
23	Convertible or non-convertible	Not Applicable	Non-Convertible				Non-Convertible	

Item	Particulars	Equity Shares	Tier-I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	Tier -I bonds	
24	if convertible, conversion trigger(s)							Not Applicable	
25	if convertible, fully or partially							Not Applicable	
26	if convertible, conversion rate							Not Applicable	
27	If convertible, mandatory or optional conversion							Not Applicable	
28	If convertible, specify instrument type convertible into							Not Applicable	
29	If convertible specify issuer of instruments it converts in to							Not Applicable	
30	Write down feature							Not Applicable	
31	If write down-write down trigger (s)							Not Applicable	
32	If write down fully or partial							Not Applicable	
33	If write down, permanent or temporary							Not Applicable	
34	If write down, description of write up mechanism							Not Applicable	
35	Position in subordination hierarchy in liquidation	Represents the most subordinated claim in liquidation	Subordinated to the claim of all other creditors and depositors of the bank				1. Subordinated to the claim of all depositors, general creditors and subordinate debt other than subordinated debt qualifying as an AT1. 2. Paripassu without preference amongst themselves another debt instrument classifying as AT1 (Basel-III) 3. To the extent permitted by Basel-III guidelines, parri passu with any subordinated obligation eligible inclusion in hybrid Tier-I capital under the then prevailing Basel-II guidelines, if any.		
36	Non-compliant transitioned feature	No	Yes				No		
37	if yes, specify non-compliant feature	Not Applicable	No-loss absorption Feature				Not Applicable		

Item	Particulars	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds	Upper Tier-II Bonds
1	Issuer	Corporation Bank						
2	Unique Identifier	112A09059	112A09075	112A09125	112A09133	112A09166	112A09091	112A09109
3	Governing law(s) of the instrument	Applicable Indian law(s) and regulatory requirements						
	Regulatory Treatment							
4	Transitional Basel III regulatory capital requirement	Upper Tier II Bonds under Tier II Capital						
5	Regulatory capital treatment under Basel III rules not taking into account	Ineligible						

	transitional treatment							
6	Level(s) within the group at which the instrument is included in capital	Solo and Group						
7	Instrument type	Unsecured Redeemable Non-Convertible Subordinated Upper Tier-II Bonds in the nature of Promissory Notes						
8	Amount recognized in regulatory capital (as on 30 th September 2016)	1500	3500	1250	1500	2750	2500	2500
9	Par value of instrument	3,000	7,000	2,500	3,000	5,500	5,000	5,000
10	Accounting classification	Liability (Classified under borrowings in Balance Sheet)						
11	Original date of issuance	12.12.2008	24.02.2009	10.08.2009	11.08.2009	29.04.2010	06.05.2009	28.05.2009
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	12.12.2023	24.02.2024	10.08.2024	11.08.2024	29.04.2025	06.05.2024	28.05.2024
14	Issuer call subject to prior supervisor approval	Yes (Bank is having Call option after the instruments has run for at least 10 years subject to RBI's specified conditions)						
15	Optional call date, contingent call date and redemption amount	12.12.2018 (At Par)	24.02.2019 (At Par)	10.08.2019 (At Par)	11.08.2019 (At Par)	29.04.2020 (At Par)	06.05.2019 (At Par)	28.05.2019 (At Par)
16	Subsequent call dates if applicable	Not Applicable						
	Coupons/ dividends							
17	Fixed or floating dividend/coupon	Fixed						
18	Coupon rate and any related index	10.10%	9.15%	8.45%	8.45%	8.75%	8.25%	8.37%
19	Existence of dividend stopper	No						
20	Fully discretionary, partially discretionary or mandatory	Partially Discretionary						
21	Existence of step up or other incentives to redeem	Yes						
22	Non-Cumulative or Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative	Non-Cumulative
23	Convertible or non-convertible	Non-Convertible						
24	If convertible, conversion trigger	Not Applicable						
25	If convertible, fully or partially	Not Applicable						
26	If convertible, conversion rate	Not Applicable						
27	If convertible, mandatory or optional conversion	Not Applicable						
28	If convertible, specify instrument type convertible to	Not Applicable						
29	If convertible specify issuer of instruments it converts in to	Not Applicable						
30	Write down feature	Not Applicable						
31	If write down-write down features	Not Applicable						
32	If write down fully or partial	Not Applicable						
33	If write down, permanent or temporary	Not Applicable						
34	If write down, description of write up mechanism	Not Applicable						

35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All other creditors, depositors and perpetual debt instruments (IPDI) of the bank
36	Non-compliant transitioned feature	Yes
37	if yes specify non-compliant feature	No-loss absorption Feature

Item	Particulars	lower Tier-II Bonds	lower Tier-II Bonds	Lower Tier II bonds	Lower Tier II bonds
1	Issuer	Corporation Bank			
2	Unique Identifier	112A09026	112A09034	112A09042	112A09083
3	Governing laws of the instrument	Applicable Indian law(s) and regulatory requirements			
	Regulatory Treatment				
4	Transitional Basel III rules	Lower Tier II Bonds under Tier II Capital			
5	Post- transitional Basel III rules	Ineligible			
6	Eligible at solo/group/group and solo	Solo and Group			
7	Instrument type	Unsecured Redeemable Non-Convertible Subordinated Lower Tier II Bonds in the nature of Promissory Notes			
8	Amount recognized in regulatory capital (as on 30 th September 2016)	1000	1500	1000	2500
9	Par value of instrument	2,000	3,000	2,000	5,000
10	Accounting classification	Liability (Classified under borrowings in Balance Sheet)			
11	Original date of issuance	19.03.2008	27.03.2008	03.12.2008	31.03.2009
12	Perpetual or dated	Dated			
13	Original maturity date	19.03.2018	27.03.2018	03.12.2018	31.05.2019
14	Issuer call subject to prior supervisory approval	No			
15	Optional call date, contingent call date and redemption amount	Not Applicable			
16	Subsequent call dates if applicable	Not Applicable			
	Coupons/ dividends				
17	Fixed or floating dividend/coupon	Fixed			
18	Coupon rate and any related index	9.30%	9.40%	10.80%	8.85%
19	Existence of dividend stopper	No			
20	Fully discretionary, partially discretionary or mandatory	Not Applicable			
21	Existence of step up or other incentives to redeem	No			
22	Non-Cumulative or Cumulative	Non-Cumulative			
23	Convertible or non-convertible	Non-Convertible			
24	If convertible, conversion trigger	Not Applicable			
25	If convertible, fully or partially	Not Applicable			
26	If convertible, conversion rate	Not Applicable			
27	If convertible, mandatory or optional conversion	Not Applicable			
28	If convertible, specify instrument type convertible in to	Not Applicable			
29	If convertible specify issuer of instruments it converts in to	Not Applicable			
30	Write down feature	Not Applicable			
31	If write down-write down features	Not Applicable			
32	If write down fully or partial	Not Applicable			

33	If write down, permanent or temporary	Not Applicable
34	If write down, description of write up mechanism	Not Applicable
35	Position in subordination hierarchy in liquidation	All other creditors, depositors and perpetual debt instruments (IPDI) of the bank
36	Non-compliant transitioned feature	Yes
37	If yes specify non-compliant feature	No-loss absorption Feature

